

Fill in this information to identify the case and this filing:

Debtor Name San Gabriel Resources L.L.C.

United States Bankruptcy Court for the: Western District of Texas
(State)

Case number (If known): 16-10433-tmd

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/26/2016
MM / DD / YYYY

X/s/ Steven R. Foy

Signature of individual signing on behalf of debtor

Steven R. Foy

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name San Gabriel Resources L.L.C.United States Bankruptcy Court for the: Western District of Texas
(State)Case number (if known): 16-10433-tmd☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Frost Bank Checking 5 8 3 8\$ 1339.583.2. Horizon Bank Checking 1 2 5 0\$ -164.18**4. Other cash equivalents (Identify all)**

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1\$ 1,175.40

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = → \$ _____
 face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ - _____ = → \$ _____
 face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 0.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value _____ Valuation method _____ Current value _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
Copier - Leased	\$ _____	_____	\$ 0.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

San Gabriel Resources L.L.C.

Name

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☐ Yes

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Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1		\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

0.00

\$

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No☐ Yes**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

0.00

\$

Debtor

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Name

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against Fortitude Energy, LLC

Nature of claim indemnityAmount requested \$ 11,484,884

_____ \$ 11,484,884

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Claim against Fortitude Energy, LLC

Nature of claim breach of contractAmount requested \$ unknown

_____ \$ unknown

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

_____ \$ 11,484,884

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

San Gabriel Resources L.L.C.9

Case number (if known) 16-10433-tmd

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,175.40	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →	\$ 0.00	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 11,484,884	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 11,486,059.40	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	\$ 11,486,059.40	

Fill in this information to identify the case:

Debtor name San Gabriel Resources L.L.C.
 United States Bankruptcy Court for the: Western District of Texas
 (State)
 Case number (if known): 16-10433-tmd

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1 Creditor's name****Describe debtor's property that is subject to a lien**

 _____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?**

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____**Do multiple creditors have an interest in the same property?**

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

 _____ \$ _____ \$ _____

Creditor's mailing address

Describe the lien**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☐ No
☐ Yes

Date debt was incurred _____**Is anyone else liable on this claim?**

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____**Do multiple creditors have an interest in the same property?**

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Fill in this information to identify the case:

Debtor San Gabriel Resources L.L.C.

United States Bankruptcy Court for the: Western District of Texas
(State)

Case number 16-10433-tmd
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Total claim

Priority amount

As of the petition filing date, the claim is: \$ _____

\$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

\$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

\$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address American Safety Services Inc. d/b/a American Production Services P.O. Box 12874 Odessa, TX 79768-2874 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 82,607.75 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Anderson Perforating, Ltd. Albany, TX 76430-8030 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 10,000.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Apollo Perforators, Inc. P.O. Box 12940 Odessa, TX 79768-2940 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 287,280.22 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Arnold Oil Company Fuels, LLC 5909 Burleson Rd. Austin, TX 78744 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 24,425.88 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address BDA Equipment Rental, LLC P.O. Box 1439 Monahans, TX 79756-1439 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 383,340.73 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address GCI, Inc., d/b/a Sweatt Construction 720 S. Texaco Rd. Hobbs, NM 88240 Date or dates debt was incurred 12/2013 - 10/2014XXX Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 1,407,598.18 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address Gel Technologies LLC P.O. Box 51438 Midland, TX 79710-1438 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 34,539.69 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Grady's Western Supply Co., Inc. P.O. Box 1287 McCamey, TX 79752-1287 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 125,636.88 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address H&H Flowback Services, LLC 506 Crane Wickett, TX 79788 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 612,296.82 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Monahans Electric 701 Tradewinds Blvd. Midland, TX 79706-2892 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 14,816.11 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Newpark Drilling Fluids LLC 9320 Lakeside Blvd., Suite 100 The Woodlands, TX 77381-1211 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: \$ 397,996.57 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Amount of claim

3.12	Nonpriority creditor's name and mailing address O-Tex Pumping, LLC 7045 N. Highway 81 Duncan, OK 73533-4001 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>200,345.99</u>
3.13	Nonpriority creditor's name and mailing address Pason Systems USA Corp. 16035 Table Mountain Pkwy Golden, CO 80403-1642 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>43,964.37</u>
3.14	Nonpriority creditor's name and mailing address ProPetro Services, Inc. P.O. Box 873 Midland, TX 79702-0873 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>393,596.58</u>
3.15	Nonpriority creditor's name and mailing address Ready Drill, LLC 1601 S. Stockton Ave. Monahans, TX Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>71,782.00</u>
3.16	Nonpriority creditor's name and mailing address Ryan Drilling, LLC d/b/a O'Ryan Drilling One Mission Blvd. Odessa, TX 79765 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>604,675.10</u>

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Amount of claim

3.17	Nonpriority creditor's name and mailing address Schlumberger Technology 1200 Enclave Pkwy #MD323 Houston, TX 77077-1764	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 243,475.50
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____		
3.18	Nonpriority creditor's name and mailing address Smith International, Inc. 16740 Hardy Rd. Houston, TX 77032-1125	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 261,758.76
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____		
3.19	Nonpriority creditor's name and mailing address TEC Well Service, Inc. 851 W. Harrison Rd. Longview, TX 75604-5208	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 479,890.48
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____		
3.20	Nonpriority creditor's name and mailing address Commerce Bank P.O. Box 414084 Kansas City, Missouri	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 15,024.9
	Date or dates debt was incurred 2016 Last 4 digits of account number 4 0 0 8		
3.21	Nonpriority creditor's name and mailing address Terratek 730 Ardmore St. Houston, TX 77054	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 129,914.13
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____		

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Amount of claim

3.22	Nonpriority creditor's name and mailing address Thomas Energy Services, LLC d/b/a Thomas Tool, LLC 10370 Richmond Ave., Suite 650 Houston, TX 77042-4141	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt	\$ 390,460.66
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address Viking Coil Tubing, LLC 16803 Dallas Pkwy Addison, TX 75001-5212	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 999,590.05
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address Wildcat Oil Tools, LLC P.O. Box 50592 Midland, TX 79710-0592	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 37,360.37
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address William Caton Welding 1406 9th St. Eunice, NM 88231	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 135,396.28
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address WTG Fuels, Inc. P.O. Box 3514 Midland, TX 79702-3514	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 15,527.70
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.27	Nonpriority creditor's name and mailing address 2X Rentals, LLC 925 W. Winkler St. Kermit, TX 79745 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>3,400.00</u>
3.28	Nonpriority creditor's name and mailing address Alvy's Logistics 2117 W. Airport Fwy, Suite 46 Irving, TX 75062-6070 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>305,737.09</u>
3.29	Nonpriority creditor's name and mailing address Armstrong Gas Labs, Inc. P.O. Box 988 Monahans, TX 79756-0988 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>108.00</u>
3.30	Nonpriority creditor's name and mailing address Battle Energy Services P.O. Box 7 Lovington, NM 88260-0007 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>47,436.00</u>
3.31	Nonpriority creditor's name and mailing address Blair Tool, LLC P.O. Box 160 Hobbs, NM 88241-0160 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>2,786.18</u>

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Amount of claim

3.32	Nonpriority creditor's name and mailing address Insource Insurance Group 5108 Wayland Dr. Odessa, TX 79762-5513 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 29,167.10
3.33	Nonpriority creditor's name and mailing address Bruce Franks Rentals, LLC P.O. Box 315 Lockhart, TX 78644-0315 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 31,841.25
3.34	Nonpriority creditor's name and mailing address CalTex Water LLC 5820 Manchester Ln. San Angelo, TX 76901-5020 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 26,570.98
3.35	Nonpriority creditor's name and mailing address The Cavins Corporation 1800 Bering Dr., Suite 825 Houston, TX 77057-3415 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,031.31
3.36	Nonpriority creditor's name and mailing address CC's Cleaning Services 13730 Ella Lee Ln. Houston, TX 77077-5407 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,800.00

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Amount of claim

3.37	Nonpriority creditor's name and mailing address Chad's Inspection Services P.O. Box 13873 Odessa, TX 79768-3873 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>19,904.00</u>
3.38	Nonpriority creditor's name and mailing address Chapman Services, Inc. 3006 Laurel Ave. Odessa, TX 79762 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>8,952.29</u>
3.39	Nonpriority creditor's name and mailing address Corrosion Ltd. 4321 S. County Road 1290 Odessa, TX 79765-9506 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>10,203.23</u>
3.40	Nonpriority creditor's name and mailing address Delta P Petroleum Services P.O. Box 2079 Midland, TX 79702-2079 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>333,354.25</u>
3.41	Nonpriority creditor's name and mailing address Derrick Corporation 590 Duke Road Buffalo, NY 14225-5102 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>10,702.76</u>

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Amount of claim

3.47	Nonpriority creditor's name and mailing address Falcon Oilfield Services 5855 Sovereign Dr., Suite A Houston, TX 77036-2337 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 152,940.00
3.48	Nonpriority creditor's name and mailing address Frac Tank Rentals LLC P.O. Box 3946 Odessa, TX 79760-3946 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 364,317.51
3.49	Nonpriority creditor's name and mailing address G & K Trucking, Inc. P.O. Box 176 Midland, TX 79702-0176 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 5,750.00
3.50	Nonpriority creditor's name and mailing address G & W Trucking, Inc. P.O. Box 163 Snyder, TX 79550-0163 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 7,204.82
3.51	Nonpriority creditor's name and mailing address Gas Well Services, Inc. 26 E. Compress Road Artesia, NM 88210-9215 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 13,500.00

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Amount of claim

3.52	Nonpriority creditor's name and mailing address GE Oil & Gas Logging Services 13000 Executive Dr. Sugar Land, TX 77478-4506 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 11,500.00
3.53	Nonpriority creditor's name and mailing address GE Oil & Gas ESP, Inc. P.O. Box 9950 Fort Myers, FL 33906-9550 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 77,688.29
3.54	Nonpriority creditor's name and mailing address Globe Production Services 8412 Wallisville Road Houston, TX 77029-1112 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,000.00
3.55	Nonpriority creditor's name and mailing address Gray Surface Specialties 3416 W. Wall St., Suite 102 Midland, TX 79701-6700 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 15,176.30
3.56	Nonpriority creditor's name and mailing address Greenleaf Resources, inc. P.O. Box 390 Monahans, TX 79756-0390 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 131,538.75

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Amount of claim

3.57	Nonpriority creditor's name and mailing address Gyrodata Incorporated 23000 NW Lake Drive Houston, TX 77095-5344 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 21,850.00
3.58	Nonpriority creditor's name and mailing address Halliburton Energy Services 3000 N. Sam Houston Pkwy E Houston, TX 77032-3299 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 111,419.32
3.59	Nonpriority creditor's name and mailing address Hughes Oilfield 2513 N. Mercury Ave. Odessa, TX 79763-1922 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 10,168.24
3.60	Nonpriority creditor's name and mailing address Jan Electric LLC 402 Technology Dr. Bastrop, TX 78602-4304 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 7,278.12
3.61	Nonpriority creditor's name and mailing address JWL Well Services, Inc. P.O. Box 9455 Midland, TX 79708-9455 Date or dates debt was incurred <u>12/2013 - 10/2014</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 289,037.49

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Amount of claim

3.62	Nonpriority creditor's name and mailing address J & W Services & Equipment 4113 Fairwood Dr. Midland, TX 79707-14302 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 241,556.42K
3.63	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.64	Nonpriority creditor's name and mailing address Kel-Tech, Inc. 20333 Blinka Rd. Waller, TX 77484-7221 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 14,780.54
3.65	Nonpriority creditor's name and mailing address Leeson Energy Services, LLC 6901 E. Highway 80 Midland, TX 79706-4512 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 115,619.32
3.66	Nonpriority creditor's name and mailing address Lewis Casing Crews, Inc. P.O.Box 13747 Odessa, TX 79768-3747 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 27,549.50

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.67	Nonpriority creditor's name and mailing address Liberty Bit Service, Inc. P.O. Box 69709 Odessa, TX 79769-0709 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 17,655.00
3.68	Nonpriority creditor's name and mailing address M & W Hot Oil, Inc. P.O. Box 898 Pecos, TX 79772-0898 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 15,976.23
3.69	Nonpriority creditor's name and mailing address M3P Directional Services Ltd. P.O. Box 2552 Midland, TX 79702-2552 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 180,510.00
3.70	Nonpriority creditor's name and mailing address Mathena, inc. 601 Weir Way fort Worth, TX 76108-2508 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 35,334.26
3.71	Nonpriority creditor's name and mailing address Mitchell Analytical Lab 2638 Faudree Rd. Odessa, TX 79765-8538 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 780.00

Part 2: Additional Page

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Amount of claim

3.72	Nonpriority creditor's name and mailing address MKH Transportation, Inc. P.O. Box 1362 Snyder, TX 79550-1362 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 80,000.00
3.73	Nonpriority creditor's name and mailing address Monahans Nipple-Up Service 700 N. Loop 464 Monahans, TX 79756 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,725.00
3.74	Nonpriority creditor's name and mailing address Oil Patch Water & Sewer 2407 E. Murphy St., Bldg. C Odessa, TX Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 15,280.36
3.75	Nonpriority creditor's name and mailing address Oil Patch Rental Services, Inc. 2407 E. Murphy St., Bldg. C Odessa, TX Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 92,026.06
3.76	Nonpriority creditor's name and mailing address Permian Equipment Rentals P.O. Box 61730 Midland, TX 79711-1730 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 18,359.20

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Amount of claim

3.77	Nonpriority creditor's name and mailing address Permian Power Tong, Inc. P.O. Box 625 Gardendale, TX 79758-0625 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,300.00
3.78	Nonpriority creditor's name and mailing address Precision Flow, Inc. 725 N. Avenue E Odessa, TX 79763-3161 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 130.44
3.79	Nonpriority creditor's name and mailing address Pro-Test, Inc. 454 FM 1252 E Kilgore, TX 75662-0003 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,045.20
3.80	Nonpriority creditor's name and mailing address Pro Welding LLC 2414 W. 49th St. Odessa, TX 79764-3931 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,370.43
3.81	Nonpriority creditor's name and mailing address Ralph's Welding 3728 W. Smith Ln. Hobbs, NM 88240 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 967.88

Part 2: Additional Page

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Amount of claim

3.82	Nonpriority creditor's name and mailing address Renegade Torque and Test 156 Tri Boss La Vernia, TX 78121 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,510.00
3.83	Nonpriority creditor's name and mailing address RTO Sales & Leasing, Inc. 6931 E. Business 20 Odessa, TX 79762 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 118,290.67
3.84	Nonpriority creditor's name and mailing address Sanjan Hot Shot & Transport 2626 Jon Ben Sheppard Pkwy Odessa, TX 79761 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 119,772.50
3.85	Nonpriority creditor's name and mailing address Scientific Drilling 325 Faudree Rd. Odessa, TX 79765 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 11,832.00
3.86	Nonpriority creditor's name and mailing address SK Supply Co. 1606 S. Regal Ave. Odessa, TX 79763-5001 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 9,790.14

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Amount of claim

3.87	Nonpriority creditor's name and mailing address Smith Brothers Pipe 2707 E. Interstate 20 Midland, TX 79706	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 32,577.65
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.88	Nonpriority creditor's name and mailing address Sooner Pipe, L.L.C. 401 S. Boston Ave., Suite 1000 Tulsa, OK 74103-4010	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 410,872.40
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.89	Nonpriority creditor's name and mailing address Stabil Drill 2805 S. County Road 1207 Midland, TX 79706-3756	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 16,124.18
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.90	Nonpriority creditor's name and mailing address Stoner Engineering LLC 1010 10th St., Suite 104 Golden, CO	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,600.00
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.91	Nonpriority creditor's name and mailing address Suttles Logging, Inc. P.O. Box 10725 Midland, TX 79702-7725	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 109,968.50
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.92	Nonpriority creditor's name and mailing address Tejas Hot Shot Service & 13808 W. Highway 80 E Odessa, TX 79765-9300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 493.50
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.93	Nonpriority creditor's name and mailing address Thompson Laydown LLC P.O. Box 70190 Odessa, TX 79769-1190	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,890.00
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.94	Nonpriority creditor's name and mailing address Tops, Inc. 12614 West County Rd. 91 Midland, TX	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 14,445.00
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.95	Nonpriority creditor's name and mailing address Tramco Services, Inc. P.O. Box 13358 Odessa, TX 79768-3358	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,775.00
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.96	Nonpriority creditor's name and mailing address Ulterra Drilling 420 Throckmorton St., Suite 1110 Fort Worth, TX 76102-3728	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 59,959.68
	Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.97	Nonpriority creditor's name and mailing address United Vision Logistics 3210 North FM 1936 Odessa, TX 79764 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 658.18
3.98	Nonpriority creditor's name and mailing address Vaughn Energy Services P.O. Box 261021 Corpus Christi, TX 78426-1021 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 97,375.01
3.99	Nonpriority creditor's name and mailing address Wadeco Specialties, Inc. 8115 W. Industrial Ave. Midland, TX 79706 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 95,116.39
3.100	Nonpriority creditor's name and mailing address Watson Packer 600 N. Big Springs St. Midland, TX 79701-4329 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 22,154.19
3.101	Nonpriority creditor's name and mailing address West Texas Gas, Inc. 211 N. Colorado St. Midland, TX 79701-4607 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 21,518.24

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Amount of claim

3.102	Nonpriority creditor's name and mailing address LJA Hotshot Service 1407 W. 6th St. Hobbs, NM 88240 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 619.00
3.103	Nonpriority creditor's name and mailing address Mendoza's Welding Service P.O. Box 3588 Odessa, TX 79760-1388 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,360.00
3.104	Nonpriority creditor's name and mailing address Trans Pecos Trucking 2632 E. Pearl St. Odessa, TX 79761 Date or dates debt was incurred 12/2013 - 10/2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 110,000.00
3.	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
3.	Nonpriority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____

Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
- If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	John Totz - Totz Ellison PC 2211 Norfolk, Suite 510 Houston, TX 77098	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.2.	Colton Johnson 316 S. 2nd Street Albany, TX 76430	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.3.	Stewart McKeehan - Stewart McKeehan Attorney at Law, P.C. 617 E. 7th Street Odessa, TX 79761	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.4.	William T. Peckham and Julie A. Kuglen - Law Offices of William T. Peckham 1104 Nueces St., Suite 104 Austin, TX 78701	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.1.	Mark Threadgill - Threadgill Law Firm PLLC 3800 E. 42nd St., Suite 601 Odessa, TX 79762	Line <u>3.5, 3.9 and 3.25</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.5.	Ryan J. McNeel - Brocket & McNeel LLP Tgaar Tower, 24 Smith Road, Suite 400 Midland, TX 78705	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.6.	William R. Sudela and Kendall M. Valenti - Crady, Jewett & McCulley LLP 2727 Allen Parkway, Suite 1700 Houston, TX 77019	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.7.	Bryan D. Mackay - Atkins, Hollmann, Jones, Peacock, Lewis & Lyon 3800 E. 42nd St. Odessa, TX 79762	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.8.	Moria Chapman - Strausburger Price 901 Main St., Suite 4400 Dallas, TX 75202	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.9.	Carl Dore, Jr, and R. Alex Weatherford - Dore Law Group, P.C. 17171 Park Row, Suite 160 Houston, TX 77084	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.10.	Marc R. May - Woods, May & Matlock, P.C. 2500 Legacy Drive, Suite 226 Frisco, TX 75034	Line <u>3.12 and 3.16</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.11.	William C. Boyd - Patterson, Boyd & Lowery, P.C. 2101 Louisiana St. Houston, TX 77002	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	____ _

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. <u>12</u> George L. Thompson, III - Thompson & Kerby Law Offices P.O. Box 65150 Lubbock, TX 79464	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>13</u> Roddy Harrison P.O. Box 1908 Pecos, TX 79772	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>14</u> Holly C. Hamm - Snow Spence Green LLP 2929 Allen Pkwy., Suite 2800 Houston, TX 77019	Line <u>3.17, 3.18, 13.21 and 3.22</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>15</u> Vance P. Freeman - Freeman Mills PC 2020 Bill Owens Pkwy., Suite 200 Longview, TX 75604	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>16</u> Michael G. Kelly - Kelly, Morgan, Dennis, Corzine & Hansen, P.C. P.O. Box 1311 Odessa, TX 79760-1311	Line _____ <input checked="" type="checkbox"/> Not listed. Explain <u>Notice Only</u>	____ _
4. <u>17</u> Koy R. Kilen and DaNae Couch - Lovelace Kellen, P.L.L.C. 104 South Main St. Burleson, TX 76028	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>18</u> Jason B. Hamm - Brockett & McNeel, LLP 24 Smith Road, Suite 400 - P.O. Box 1841 Midland, TX 79705	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>19</u> G. Will Fowler - G. William Fowler, P.C. 3800 E. 42nd St., Suite 600 Odessa, TX 79762	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>20</u> Tejas Bank P.O. Box 140 Monahans, TX 79756	Line _____ <input checked="" type="checkbox"/> Not listed. Explain <u>Notice Only</u>	____ _
4. <u>21</u> Michael Peralta 317 S. Brand Blvd. Glendale, CA 91204	Line <u>3.96</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>22</u> Geoffrey C. Price - Law Office of Geoffrey C. Price 6010 Balcones Drive, Suite 100 Austin, TX 78731	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>23</u> Jason Michael Rosado - Greenberg, Grant & Richards, Inc. 5858 Westheimer Rd., Suite 500 Houston, TX 77057	Line <u>3.56</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>24</u> Eric Bates - Adams, London & Weiss LLC P.O. Box 37428 Houston, Texas 77237-0428	Line <u>3.59</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4. <u>25</u> James E. Atwood - Atwood & McCall, PLLC 4144 N. Central Expressway, Suite 910 Dallas, TX 75204	Line <u>3.56</u> <input type="checkbox"/> Not listed. Explain _____	____ _

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.26 Darrell W. Corzine - Kelly, Morgan, Dennis, Corzine & Hanson, P.C. P.O. Box 1311 Odessa, TX 79760	Line 3.86 & 3.40 <input type="checkbox"/> Not listed. Explain _____	____ _
4.27 Richard J. Judge, Jr. - Ward Law Firm 10077 Grogan's Mill Road, Suite 450 The Woodlands, TX 77380	Line 3.69 <input type="checkbox"/> Not listed. Explain _____	____ _
4.28 Lisa R. Aquino - Dore Law Group, P.C. 17171 Park Row, Suite 160 Houston, TX 77084	Line 3.70 <input type="checkbox"/> Not listed. Explain _____	____ _
4.29 Mark A. Padon - LeclairRyan 1233 West Loop S. #100 Houston, TX 77027	Line 3.74 & 3.75 <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4._____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 11,670,804
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 11,670,804

Fill in this information to identify the case:

Debtor name San Gabriel Resources L.L.C.

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 16-10433-tmd Chapter 7 (State)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Lease of copier, printer, scanner fax machine	Documentation P.O. Box 660831 Dallas, TX 75266-0831
	State the term remaining	29 months	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name San Gabriel Resources L.L.C.

United States Bankruptcy Court for the: Western District of Texas
(State)

Case number (If known): 16-10433-tmd

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Steven R. Foy	2512 Matthews Dr. Street Austin TX 78703 City State ZIP Code		WTG Fuels, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Steven R. Foy	2512 Matthews Dr. Street Austin TX 78703 City State ZIP Code		Documentation	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 Fortitude Energy, LLC	7800 N. MOPAC Expy, Suite 210 Street Austin TX 78759 City State ZIP Code		All creditors on E/F	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name San Gabriel Resources L.L.C.
 United States Bankruptcy Court for the: Western District of Texas
(State)
 Case number (If known): 16-10433-tmd

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 11,484,983.100
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 11,484,983.10

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+ \$ 11,674,874.50
4. Total liabilities Lines 2 + 3a + 3b	\$ 11,674,874.50

Fill in this information to identify the case:

Debtor name San Gabriel Resources L.L.C.
 United States Bankruptcy Court for the: Western District of Texas
 (State)
 Case number (if known): 16-10433-tmd

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/1/2016 to 4/13/2016
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 0.00

For prior year:

From 1/1/2015 to 12/31/2015
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 1,444,217

For the year before that:

From 1/1/2014 to 12/31/2014
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 341,313

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

\$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

\$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

\$ _____

Debtor San Gabriel Resources L.L.C.
NameCase number (if known) 16-10433-tmd**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Siete Production Company LLC Insider's name _____ 515 Congress Ave., Suite 1950 Street _____ Austin TX 78701 City State ZIP Code	9/17/2015	\$ 60,000	Transfer of leasehold interest in ordinary course of business for value.
Relationship to debtor Insider			
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	
Relationship to debtor			

Debtor San Gabriel Resources L.L.C. Case number (if known) 16-10433-tmd
 Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$
5.2. Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Attached Pages Case number		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title Case number		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor San Gabriel Resources L.L.C.

16-10433-tmd

	Case Title	Nature of Case	Court's Name/Address	Case Number	Status
7.1	American Safety Services Inc. dba American Production Services v. San Gabriel Resources LLC	Non-payment of Trade Debt	Harris County Court At Law 201 Caroline Houston, Texas 77002	1071976	Pending
7.2	Anderson Perforating, Ltd. v. San Gabriel Resources LLC	Non-payment of Trade Debt	259th District Court for Shakelford County, Texas P.O. Box 507 Anson, Texas 79501	2015-042	Pending
7.3	Apollo Perforators, Inc. v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-10-21226-CVR	Pending
7.4	Arnold Oil Company Fuels, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	Travis County Court At Law No. 1 P.O. Box 1748 Austin, Texas 78767	C-1-CV-15-009622	Pending
7.5	BDA Equipment Rental, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-03-23560-CVW	Pending
7.6	GCI, Inc., dba Sweatt Construction v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-05-21015-CVR	Pending
7.7	Gel Technologies LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	11th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-74800	Pending
7.8	Grady's Western Supply Co., Inc. v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	14-11-20861-CVR	Pending

Debtor San Gabriel Resources L.L.C.

7.9	H&H Flowback Services, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-11-23758	Pending
7.10	Monahans Electric v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	98th District Court for Travis County, Texas P.O. Box 1748 Austin, TX 78767	D-1-GN-15-003469	Pending; Agreed Judgment Entered
7.11	Newpark Drilling Fluids LLC v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	269th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-57336	Pending
7.12	Ryan Drilling and O-Tex Pumping, LLC v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	161st District Court for Ector County, Texas 300 North Grant, Room 316 Odessa, TX 79761	B-139,853	Pending
7.13	Pason Systems USA Corp. v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-09-21164-CVR	Pending
7.14	ProPetro Services, Inc. v. San Gabriel Resources LLC	Non-payment of Trade Debt	Midland County Court At Law 500 N. Loraine St. Suite Number 6 Midland, TX 79701	CC18468	Pending
7.15	Ready Drill, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	Reeves County Court At Law 100 East Fourth Street Suite 207 Pecos, Texas 79772	4275C	Pending
7.16	Schlumberger Technology v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	80th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06693	Pending; Agreed Judgment Entered
7.17	Smith International, Inc. v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	133rd District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06690	Pending; Agreed Judgment Entered

Debtor San Gabriel Resources L.L.C.

7.18	TEC Well Service, Inc. v. San Gabriel Resources LLC	Non-payment of Trade Debt	124th District Court for Gregg County, Texas 101 E. Methvin Suite 447 Longview, TX 75601	2015-1132-B	Pending
7.19	Tejas Bank v. San Gabriel Resources LLC	Non-payment of Trade Debt to Obligor of Secured Creditor	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-11-23729-CVW	Pending
7.20	Terratek v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	157th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06703	Pending; Agreed Judgment Entered
7.21	Thomas Energy Services, LLC dba Thomas Tools, LLC v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	334th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06734	Pending; Agreed Judgment Entered
7.22	Viking Coil Tubing, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-03-20948-CVR	Pending; Agreed Judgment Entered
7.23	Wildcat Oil Tools, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	Midland County Court At Law 500 N. Loraine St. Suite Number 6 Midland, TX 79701	CC18300	Pending
7.24	William Caton Welding v. San Gabriel Resources LLC	Non-payment of Trade Debt	104th District Court for Taylor County, Texas 300 Oak St. Suite 402 Abilene, TX 79602	26531-B	Pending
7.25	WTG Fuels, Inc. v. San Gabriel Resources, LLC, et. al	Non-payment of Trade Debt	County Court at Law No. 2 for Midland County, Texas 500 N. Loraine St. Suite Number 6 Midland, TX 79701	CC18189	Pending

Debtor San Gabriel Resources LLC
NameCase number (if known) 16-10433-tmd**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
Street		
City State ZIP Code		
	Case title	Court name and address
		Name
	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor San Gabriel Resources L.L.C.
NameCase number (if known) 16-10433-tmd**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Locke Lord LLP</u>		<u>4/22/15</u>	<u>\$192,551.50</u>
Address		<u>5/29/15</u>	
<u>600 Congress Ave., Suite 200</u>		<u>7/29/15</u>	
Street		<u>9/21/15</u>	
<u>Austin TX 78701</u>		<u>10/21/15</u>	
City State ZIP Code		<u>4/11/16</u>	
Email or website address		<u>4/13/16</u>	
<u>www.lockelord.com</u>			
Who made the payment, if not debtor?			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____			\$ _____
Address			

Street			

City State ZIP Code			
Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____			\$ _____
Trustee			

Debtor San Gabriel Resources L.L.C. Case number (if known) 16-10433-tmd
Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Steven R. Foy	Distribution and loan repayment	3/4/2015 3/6/2015 2/25/2015	\$ 523,700
	Address 2512 Matthews Dr. <small>Street</small> Austin TX 78703 <small>City State ZIP Code</small>			
	Relationship to debtor Managing Member			
13.2.	Fortitude Energy, LLC	Contract payment for indemnity Leasehold interests for indemnity	Around 2/24/2015 Around 2/24/2015	\$ 500,000 Unknown Value
	Address 7800 N. Mopac Expy., Suite 210 <small>Street</small> Austin TX 78759 <small>City State ZIP Code</small>			
	Relationship to debtor Co-debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	401 Congress Ave., Suite 2900 <small>Street</small> Austin TX 78701 <small>City State ZIP Code</small>	From 03/2013 To 03/2015
14.2.	515 Congress Ave., Suite 1950 <small>Street</small> Austin TX 78701 <small>City State ZIP Code</small>	From 03/2015 To 04/2016

Debtor: San Gabriel Resources L.L.C.

16-10433-tmd

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date Transfer was made	Total Amount or Value
13.3	Raptor Resources, Inc. 207 San Jacinto Blvd. Suite 300 Austin, TX 78701	60% interest in leasehold interest in Fannin County, Texas	2/24/2015	\$2,557,872.00

Debtor San Gabriel Resources L.L.C.
NameCase number (if known) 16-10433-tmd**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?

Check all that apply:

☐ Electronically

☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?

Check all that apply:

☐ Electronically

☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
--------------	--

_____ EIN: ____ - ____ - ____ - ____ - ____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor San Gabriel Resources L.L.C.
NameCase number (if known) 16-10433-tmd**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____ Street _____ City State ZIP Code	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name _____ Street _____ City State ZIP Code	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

Debtor San Gabriel Resources L.L.C. Case number (if known) 16-10433-tmd
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor San Gabriel Resources L.L.C. Case number (if known) 16-10433-tmd
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____
25.2.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____
25.3.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____

Debtor San Gabriel Resources L.L.C.
NameCase number (if known) 16-10433-tmd**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Noemi Pena</u> <small>Name</small> <u>9221 Ovilla Dr.</u> <small>Street</small> <u>Austin</u> <u>TX</u> <u>78749</u> <small>City State ZIP Code</small>	From <u>3/2013</u> To <u>3/2016</u>

Name and address	Dates of service
26a.2. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Paula A. Wendling</u> <small>Name</small> <u>221 West Sixth Street</u> <small>Street</small> <u>Austin</u> <u>TX</u> <u>78701</u> <small>City State ZIP Code</small>	From <u>3/2013</u> To <u>3/2016</u>

Name and address	Dates of service
26b.2. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Paula A. Wendling</u> <small>Name</small> <u>221 West Sixth Street</u> <small>Street</small> <u>Austin</u> <u>TX</u> <u>78701</u> <small>City State ZIP Code</small>	_____ _____ _____

Debtor San Gabriel Resources L.L.C. Case number (if known) 16-10433-tmd
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

Name and address

26d.2.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

Debtor San Gabriel Resources L.L.C.
NameCase number (if known) 16-10433-tmd

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Steven R. Foy	801 W. Fifth St. #2706	Managing Member	100%
	Austin, Texas 78703		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____
			From _____ To _____
			From _____ To _____
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____	_____	_____	_____
Street _____		_____	
_____		_____	
City _____ State _____ ZIP Code _____		_____	
Relationship to debtor _____		_____	
_____		_____	

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

Name and address of recipient

30.2

Name _____
Street _____
City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: ____ - ____ - ____ - ____ - ____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: ____ - ____ - ____ - ____ - ____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/26/2016
MM / DD / YYYY

X /s/ Steven R. Foy

Printed name Steven R. Foy

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Western District Of Texas

In re San Gabriel Resources LLC

Case No. 16-10433-tmd

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 192,551.50

Prior to the filing of this statement I have received \$ 192,551.50

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Pre-petition defense of litigation involving San Gabriel Resources LLC in over two-dozen lawsuits.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

7. Explanation of Fees: A substantial portion of the fees disclosed were incurred in defense of the over two-dozen lawsuits that have been filed against San Gabriel Resources, LLC. Those fees are being disclosed in connection with this bankruptcy because those fees were incurred in defense of claims made by creditors of San Gabriel Resources, LLC.

The legal fees I have agreed to accept for services provided to San Gabriel Resources, LLC directly related to this bankruptcy case are in the amount of \$5,000.00. These fees have been accepted, and there is a \$0.00 outstanding balance due.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

4/26/16
Date

/s/ Berry D. Spears
Signature of Attorney

Locke Lord LLP
Name of law firm